



**TUVALU NATIONAL PROVIDENT FUND
PROVIDENT FUND (BENEFIT) REGULATIONS
[CLAIM FOR RETIREMENT BENEFIT]**

Form B 20(1)(a)

<p>PART A: APPLICANT USE ONLY</p> <p>TNPF ID No.:</p> <p>TNPF Retirement Account No.:</p> <p>First Name:</p> <p>Surname:</p> <p>Date of Birth:/...../.....</p> <p>Place of Birth:</p> <p>Home Island:</p> <p>Last/Current Employer:</p> <p>Employer's address:</p> <p>Contact (Ph.#.):</p> <p>Date ceased Employment:/...../.....</p> <p>Date last Contribution paid:/...../.....</p> <p><u>Retirement Options (Please tick one option):</u></p> <p><input type="checkbox"/> Full Lump Sum <input type="checkbox"/> Full Pension <input type="checkbox"/> Combination</p> <p>If option 3 is ticked, state below amount to be converted as pension: \$.....</p> <p>Declaration: I certify that the information provided in this Part is true as to the best of my knowledge.</p> <p><i>Applicant's Signature:</i></p> <p>Date:/...../.....</p>	<p>PART B: OFFICER'S ASSESSMENT</p> <p>Membership Card produced?</p> <p>Identity Confirmed?</p> <p>Member attained/above 45 years old?</p> <p>Birth Certificate produced?</p> <p>Employer verified?</p> <p>Retirement confirmed in writing?</p> <p>Leaving employment on:/...../.....</p> <p>Last Contribution paid?</p> <p>All contributions posted?</p> <p>NBT/DBT loans secured with PF?</p> <p>If Yes, loan balances obtained?</p> <p>Declaration: I certify that the information provided in Part A and all the attached supporting documents are sufficient to support consideration and approval of this member's retirement benefit .</p> <p><i>Signature:</i> <i>MEMBERS SERVICES OFFICER</i></p> <p>Date:/...../.....</p>
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PART C: GENERAL MANAGER'S COMMENTS & DECISION:

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APPROVED / DECLINED

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GENERAL MANAGER

PART D: FOR OFFICE USE ONLY	
Member's Final Balance in Retirement Account:	\$.....
Less Amount to be transferred to clear Loan Account (if any):	\$.....
Less Withdrawal Fees:	\$.....
Member's NBT Loan Balance: \$.....	PV NUMBER:
Member's DBT Loan Balance: \$.....	CHEQUE NUMBER:
EXPECTED NET AMOUNT PAYABLE TO MEMBER: \$.....	DATE OF ISSUE:/...../.....
	PREPARED BY: